

BUMITAMA AGRILTD.

(Incorporated in Singapore)

(Company Registration Number: 200516741R)

US\$150,000,000 TERM LOAN FACILITY AND REVOLVING LOAN FACILITY

The Board of Directors of Bumitama Agri Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) is pleased to announce that the Group has obtained syndicated loan facilities of US\$150,000,000 (the “**Facilities**”) comprising a five-year term loan facility of US\$70,000,000 (the “**Term Loan Facility**”) and a three-year revolving loan facility of US\$80,000,000 (the “**Revolving Loan Facility**”). Subject to the consent of the lender banks and the terms to be agreed, the Revolving Loan Facility may be extended for another 2 year. The Hongkong and Shanghai Banking Corporation Ltd has been appointed to act as the Facility Agent for the syndicate of lender banks (the “**Agent**”).

The Term Loan Facility will be used, among others, to repay the existing bank borrowings of IDR 189 billion and IDR 141 billion (approximately US\$19 million and US\$15 million respectively) owed by two of the Company’s subsidiaries, PT Windu Nabatindo Abadi and PT Gunajaya Ketapang Sentosa, as borrowers to PT Bank Mandiri (Persero) Tbk., and for capital expenditure. The Revolving Loan Facility will be used towards the Group’s general corporate purposes (including but not limited to the financing of the Group’s working capital). The Facilities will be cross-guaranteed by the borrowers.

Pursuant to Rule 704(31) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to inform shareholders and investors that the Facilities Agreement includes a condition which stipulates that, if at any time Dr Lim Hariyanto Wijaya Sarwono, Mr Lim Gunawan Hariyanto and IOI Corporation Berhad, each a controlling shareholder of our Company, together cease to hold (directly or indirectly) through a subsidiary or a person controlled by any of them beneficially (i) more than 50% of the issued share capital of any of the joint borrowers and guarantors (which are entities within the Group) under the Facilities or (ii) issued share capital having the right to cast more than 50% of the votes capable of being cast in general meetings of each of the joint borrowers and guarantors, the commitments of the syndicate of lender banks under the Facilities may be cancelled by the Agent and all outstanding amounts under the Facilities may become immediately due and payable.

Other than as disclosed above and other than the direct or deemed interests in the shares of the Company and/or subsidiaries within the Group, none of the Directors or the controlling shareholders of the Company has any interest, direct or indirect, in the transaction.

By Order of the Board

Lim Gunawan Hariyanto

Executive Chairman and Chief Executive Officer

08 May 2013