

BUMITAMA AGRI LTD.

(Incorporated in Singapore)

(Company Registration Number: 200516741R)

STABILISING ACTION IN RELATION TO THE INITIAL PUBLIC OFFERING (THE "OFFERING") OF THE ORDINARY SHARES IN THE CAPITAL OF BUMITAMA AGRI LTD. (THE "COMPANY")

Unless otherwise defined, capitalised terms herein shall have the same meaning as ascribed to them in the Prospectus of the Company which was registered by the Monetary Authority of Singapore on 3 April 2012.

The Board of Directors of the Company (the "**Board**") refers to the announcement by DBS Bank Ltd. ("**DBS**") on 26 April 2012 in their capacity as Stabilising Manager in respect of the Offering (the "**Announcement**"). As stated in the Announcement, the Over-allotment Option granted by Wellpoint Pacific Holdings Ltd ("**Wellpoint**") to DBS had been exercised in full, in respect of 29,754,000 Shares on 26 April 2012.

The Board wishes to announce that DBS' obligation to re-deliver the 29,754,000 Shares that have been lent by Wellpoint to DBS pursuant to the Share Lending Agreement is deemed to be discharged pursuant to the exercise of the Over-allotment Option. Following the completion of the exercise of the Over-allotment Option, there is no change in the previously announced 50.9% direct or deemed shareholding interest in the Company (as may be applicable) of Wellpoint, Fortune Holdings Limited, Fortune Corp Limited, Lim Gunawan Hariyanto and Dr Lim Hariyanto Wijaya Sarwono as a result of the exercise of the Over-allotment Option.

By Order of the Board

Lim Gunawan Hariyanto
Executive Chairman and CEO

Date: 27 April 2012

The Joint Issue Managers for the Company's initial public offering are DBS Bank Ltd and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch. The Joint Issue Managers assume no responsibility for the contents of this announcement.