



Bumitama Agri Ltd.

Excellence Through Discipline

Quarterly Performance

Full year 2025



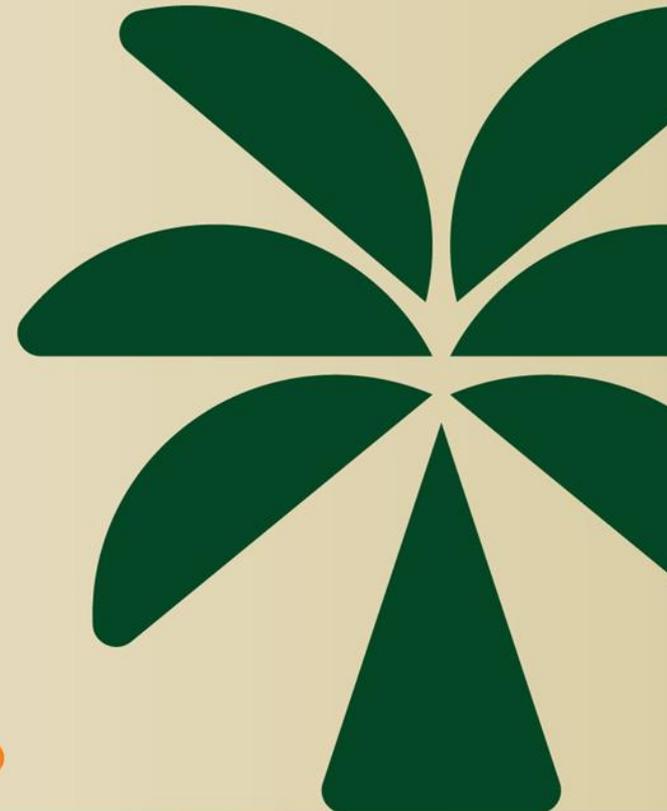
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Executive Summary – Full year 2025

Renewed commodity upcycle

- ❖ Bumitama delivered its highest-ever quarterly revenue in 4Q25, surpassing the previous high achieved at the peak of the last commodity boom in the second quarter of 2022
 - Quarterly revenue in 4Q25 amounted to IDR6.34 trillion, or 25% higher than 2Q22 and 64% higher than 3Q25
 - Sales contribution from both CPO and PK increased markedly, rising 25% each, from IDR4.38 trillion in 2Q22 to reach IDR5.48 trillion for CPO; and IDR685.22 billion in 2Q22 to IDR857.82 billion in 4Q25 for PK
 - While PK benefited from an 18% increase in average selling price over the same period, the trend was different for CPO, where the 4Q25 average selling price was 3% lower than 2Q22. Nevertheless, CPO's 18% increase in sales volume more than offset the price decline
- ❖ Key financial metrics strengthened across the board on a full-year basis
 - Revenue and EBITDA broke new highs in FY2025, at IDR19.95 trillion and IDR5.75 trillion respectively
 - Net profit came in at IDR2.80 trillion, a robust 23% increase compared to FY2024

All-time-high dividend distribution in FY2025 underscores our commitment to shareholder value creation

- ❖ On the back of robust financial outperformance, Bumitama is well positioned to propose a final dividend of 3.22 Singapore cents for FY2025
- ❖ With this proposed final distribution, total dividends for the full year will amount to 9.35 Singapore cents per share, representing a 41% increase versus FY2024 and marking an all-time-high dividend distribution for the Group
- ❖ The final dividend is subject to shareholders' approval at the forthcoming AGM. It has been proposed with mindful consideration of balancing shareholder returns and maintaining strong cash flow



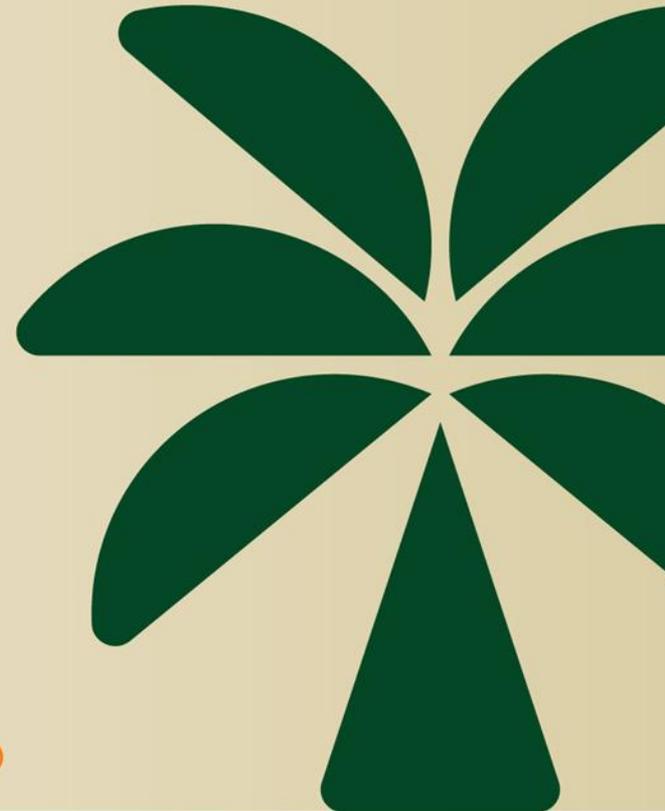
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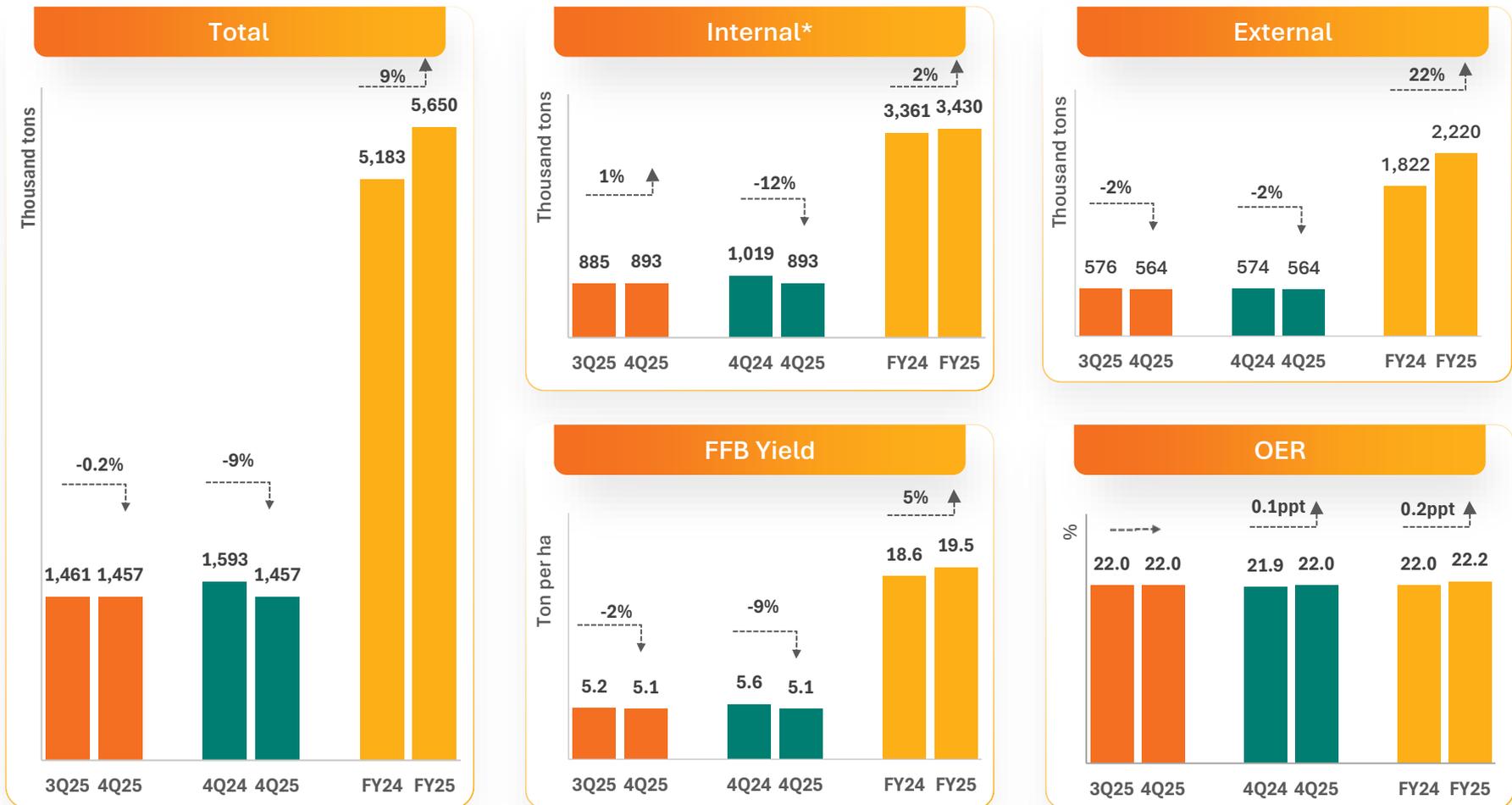
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FFB Harvest

Production from own managed estates peaked in October but was largely flat on a quarterly basis, resulting in more stable year as 1H:2H spread reached 48:52, versus 46:54 last year

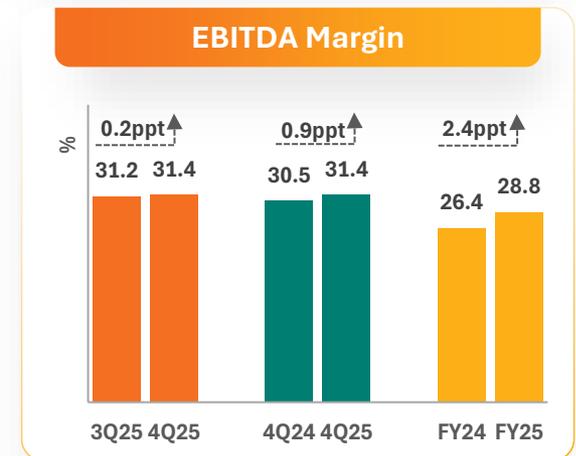
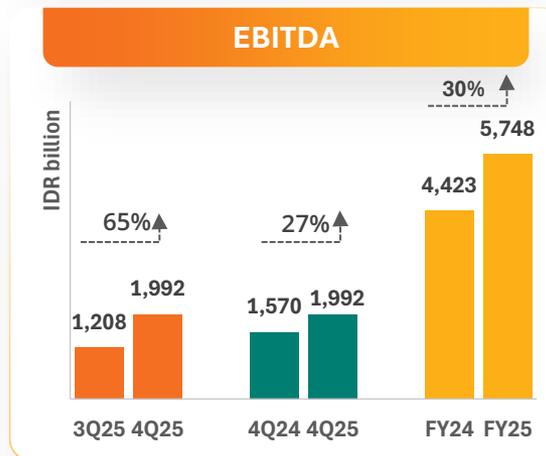
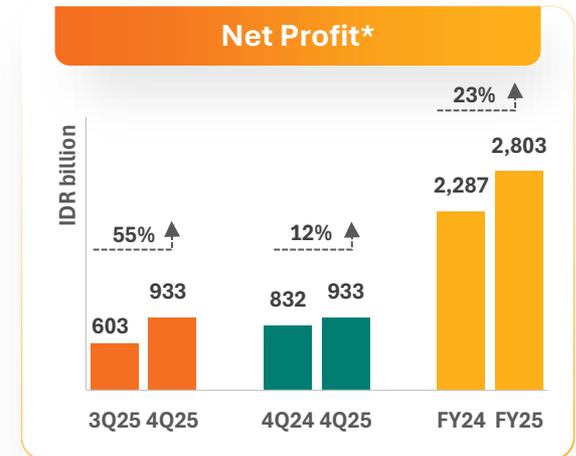
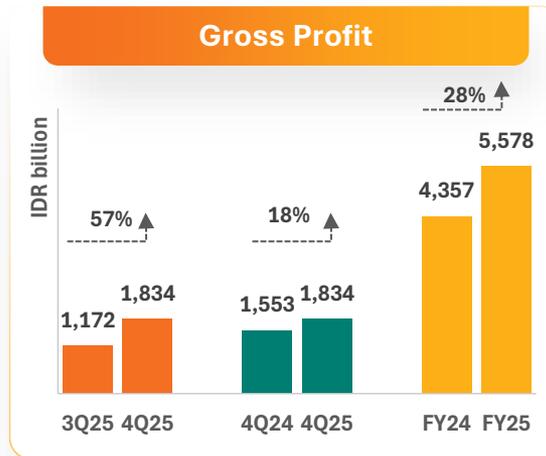
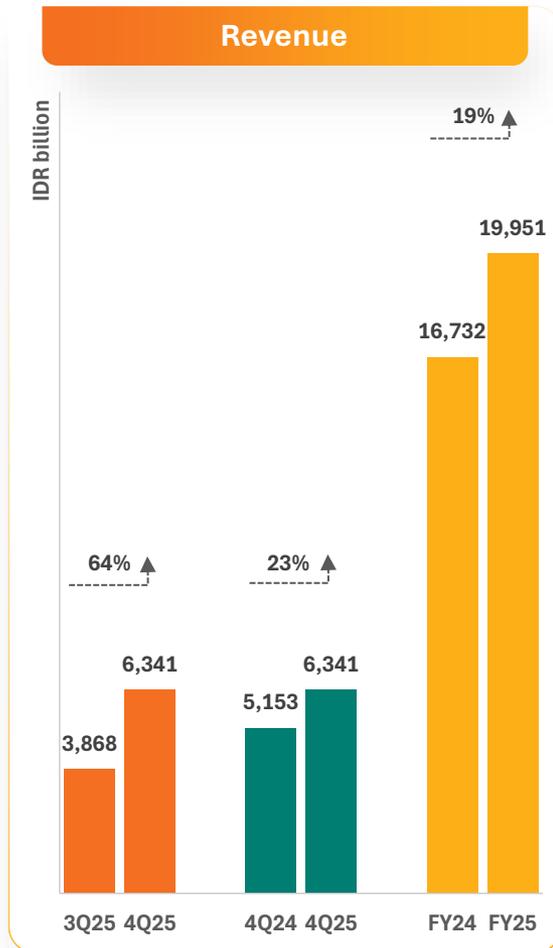


Notes:

* FFB production from internal sources refers to harvested volume from nucleus and plasma estates under management

Income Statement Highlights

Profitability expanded in 2025, despite bigger proportion from softer-margin third party processing, mainly attributable to higher ASP, better productivity, and volume recovery



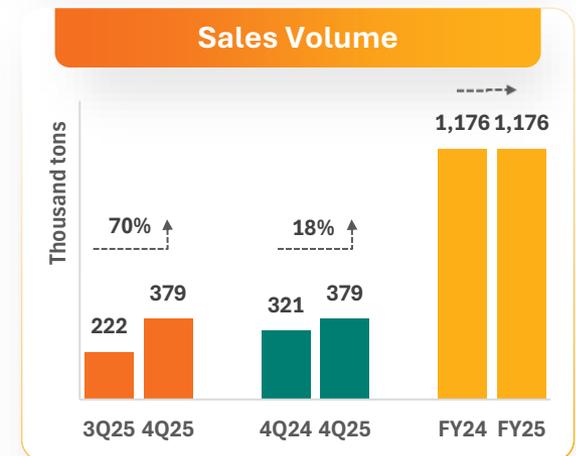
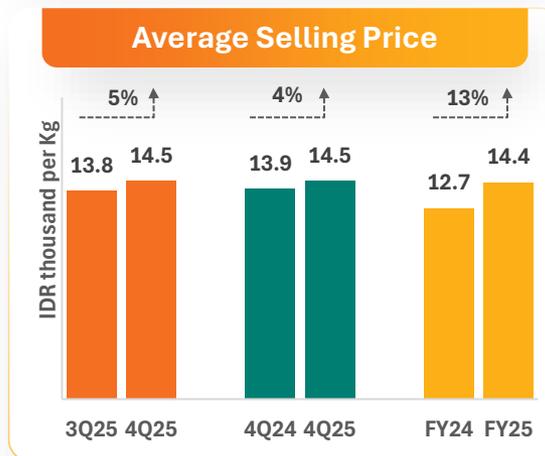
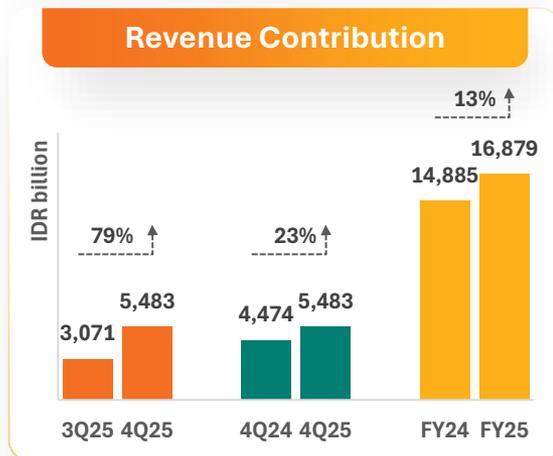
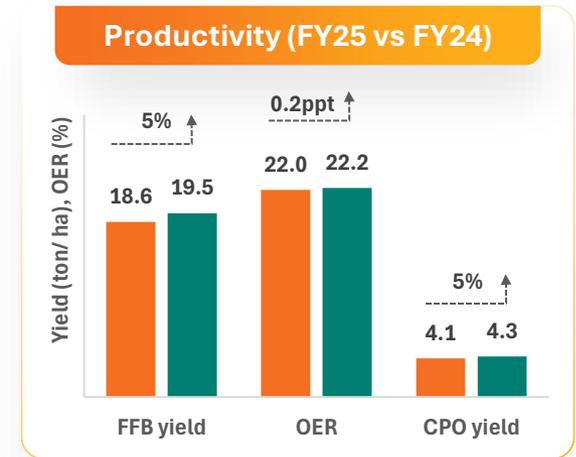
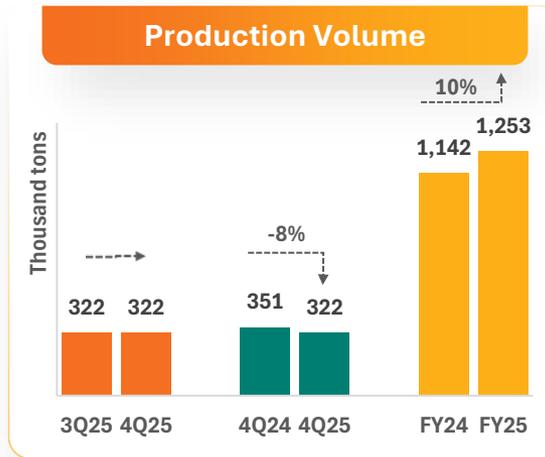
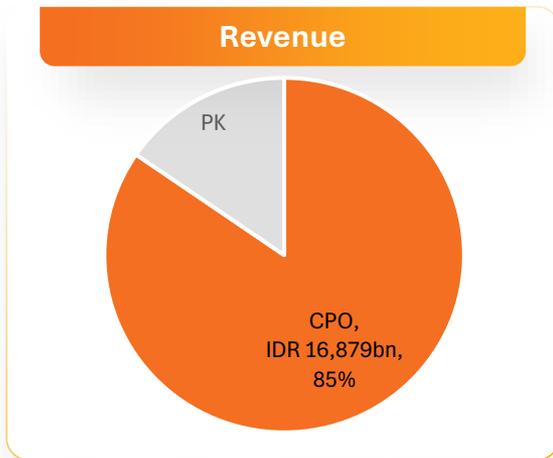
Notes:

* Net profit is attributable to Owners of the Company



Crude Palm Oil (CPO)

Sales volume in 4Q25 spiked 70% vs 3Q25 as inventory drawdown progressed towards the close of the year. Productivity recovered meaningfully in 2025



Palm Kernel (PK)

Bullish market conditions in the lauric oil lingers into 4Q25, resulting in PK to CPO price ratio to stay elevated, at 88% vs the 62% average in the preceding 12 quarters

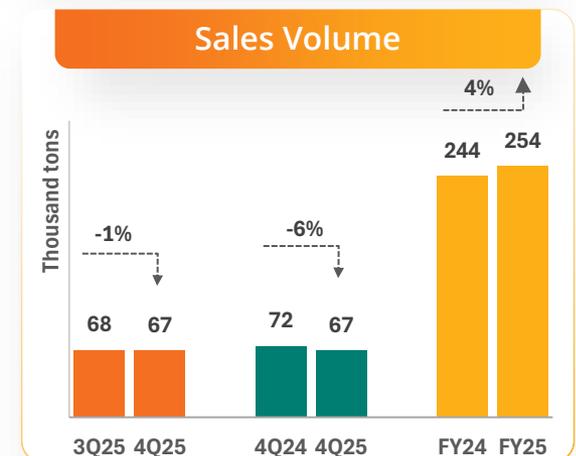
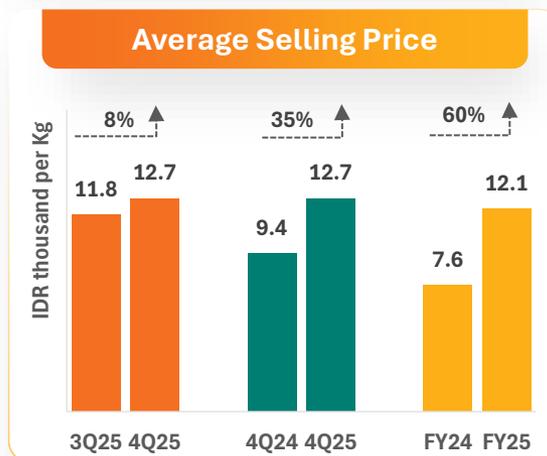
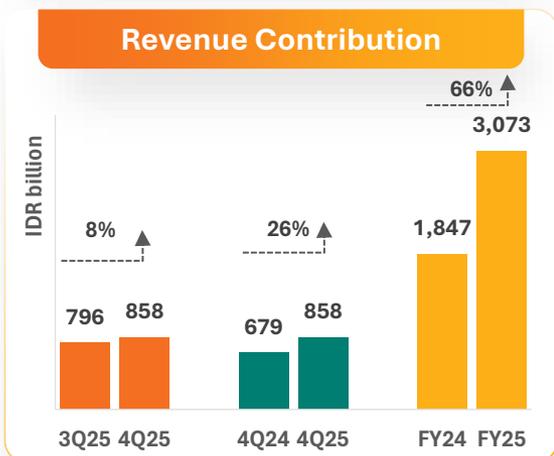
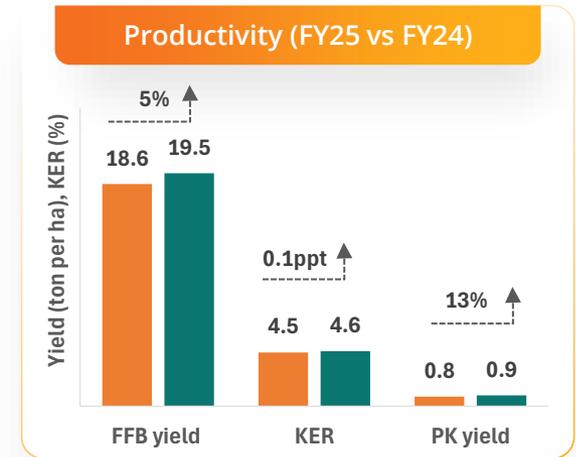
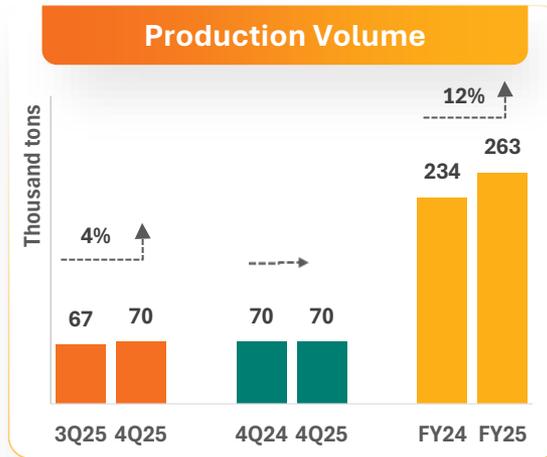
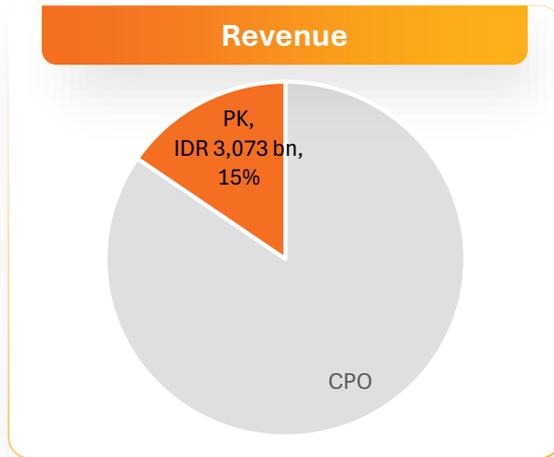


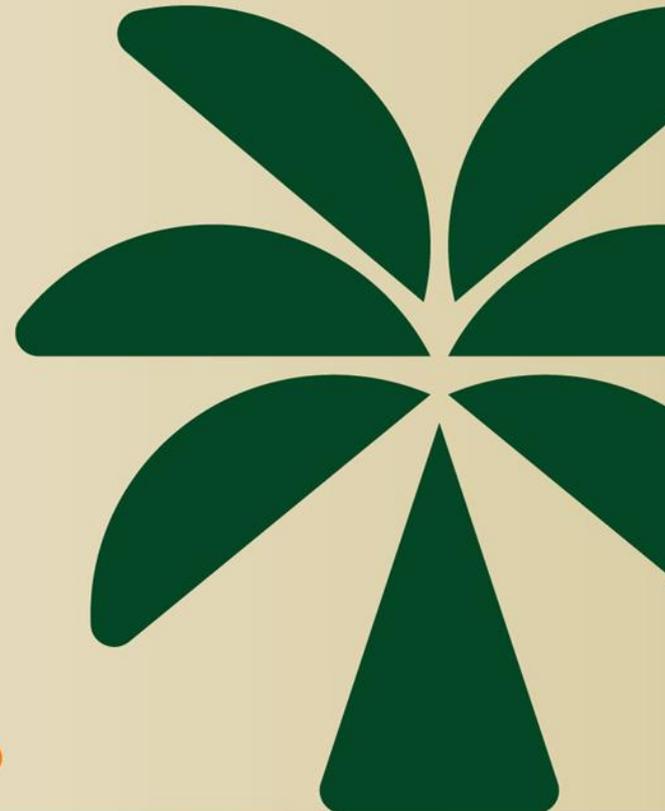
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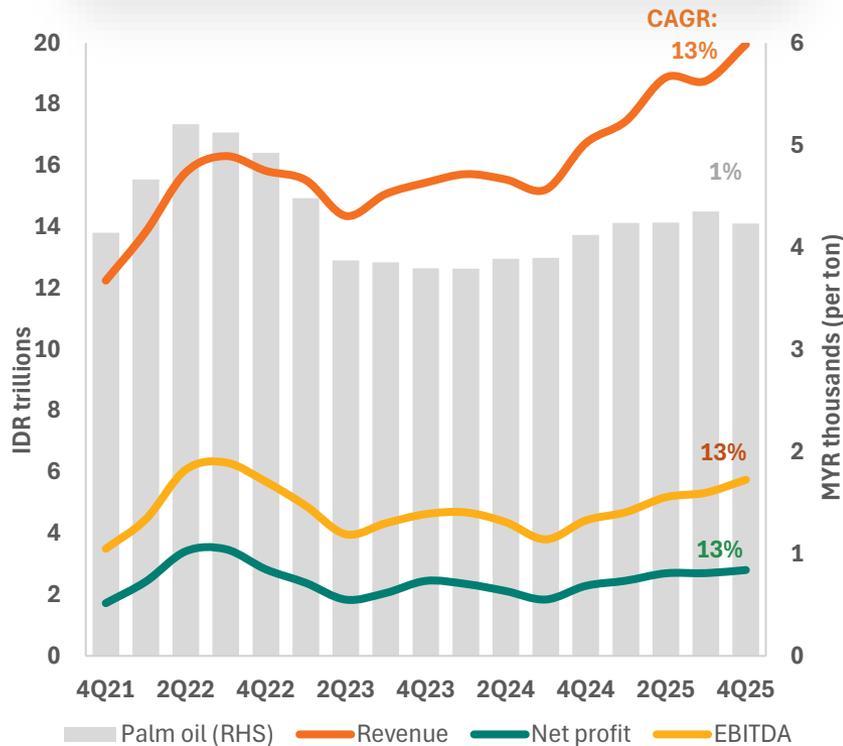
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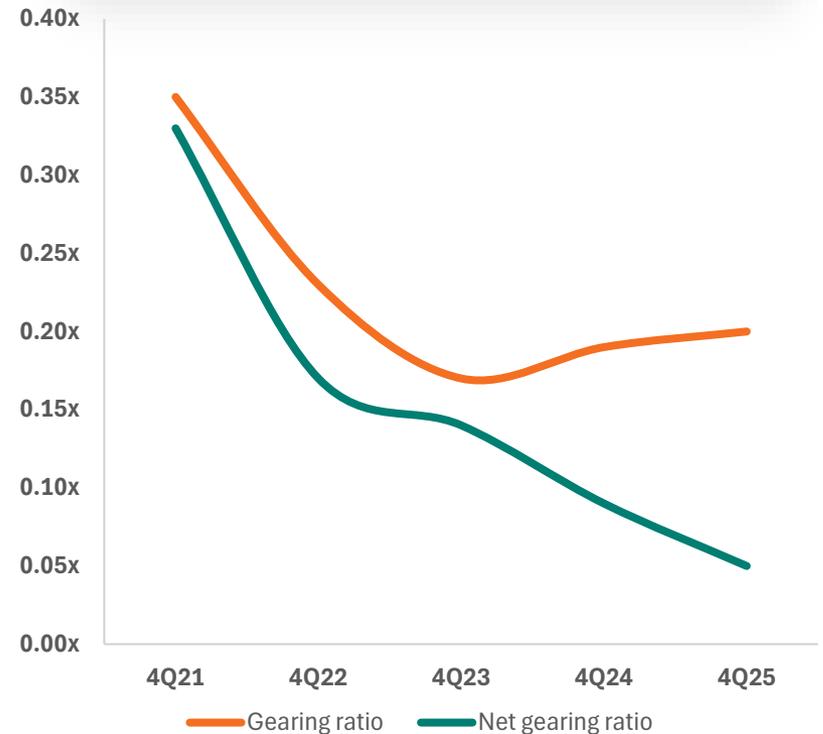
Fundamentally strong

Improving industry prospects in the past five years have resulted in robust financial performance, sustained cash flow generation, and paved the way for significant deleveraging

Key financial metrics strengthened amid sustained elevated palm oil prices



Financial well-being driven by sustained healthy cash flow from operations in recent years



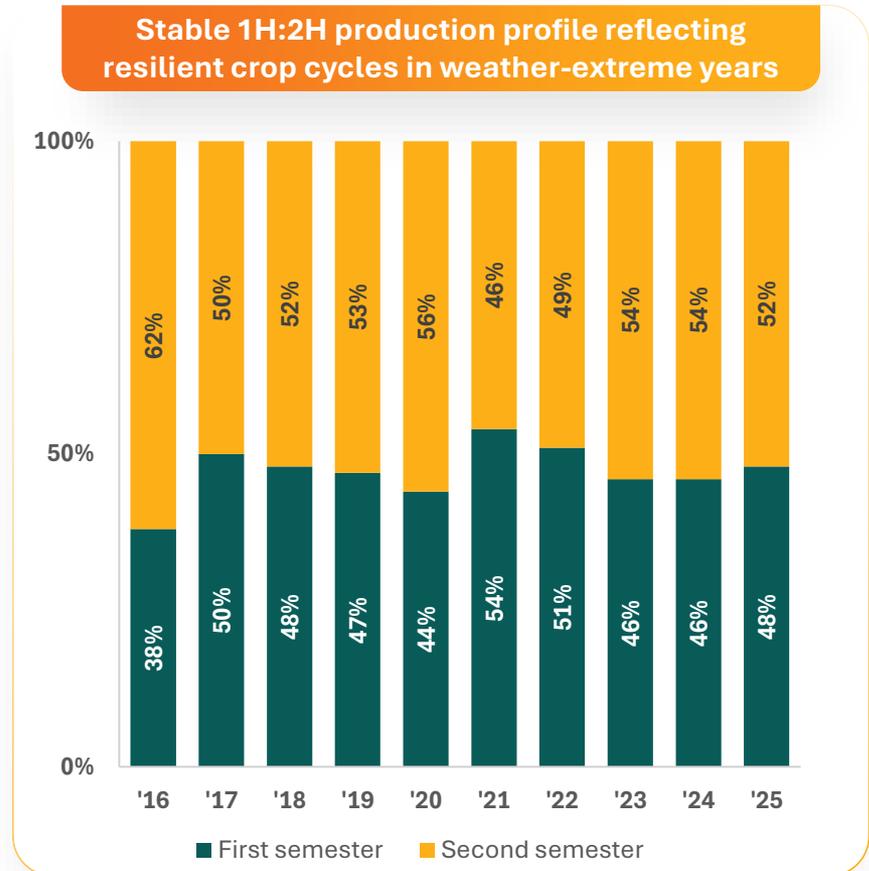
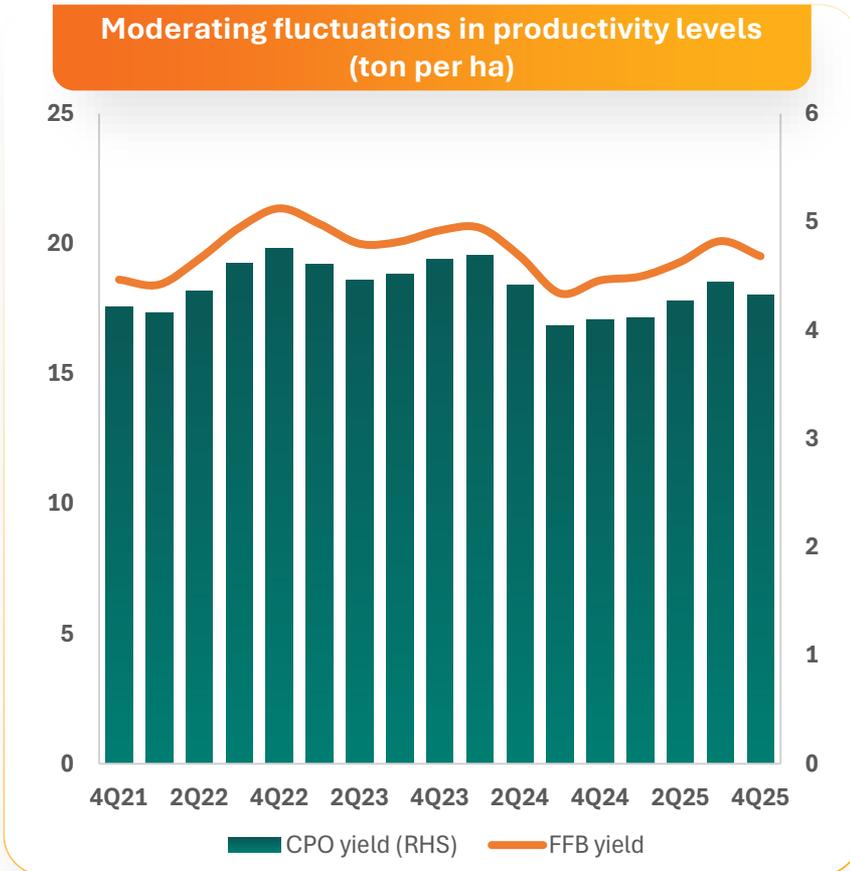
Notes:

MDEX 3rd month contract | Net profit is attributable to Owners of the Company | CAGR calculation is based on 12-month rolling formula



Operating with discipline to surmount challenges

With discipline and consistency, we pressed on with precision agronomic practices to sharpen our operational efficiency and mitigate against extreme weather swings



Notes:

The figures above are based on 12-month rolling formula | CPO yield is calculated using consolidated OER



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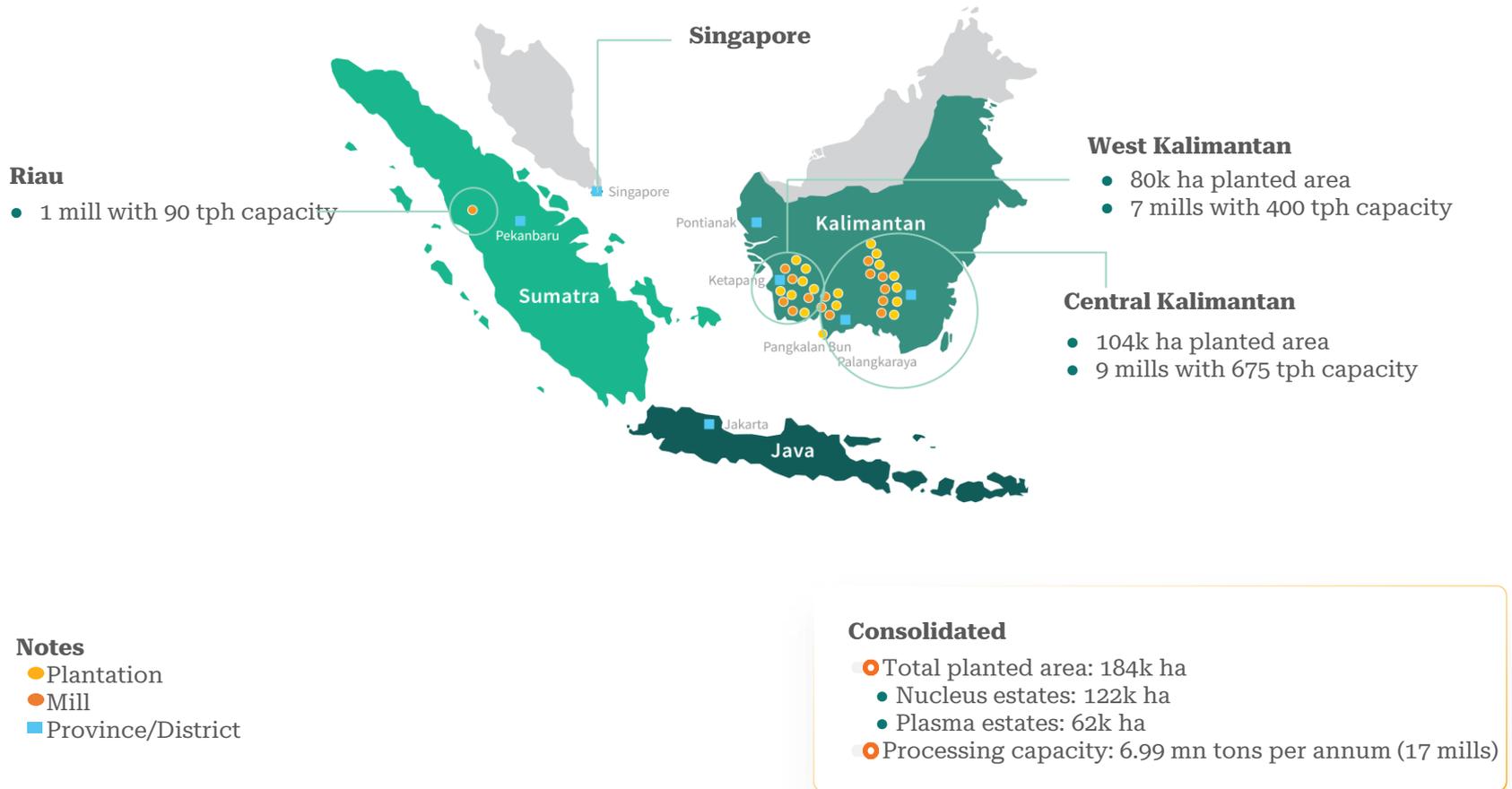
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Area of Operations

Considerable amount of our planted surface is strategically located in areas of good precipitation and temperature, well suited for oil palm cultivation

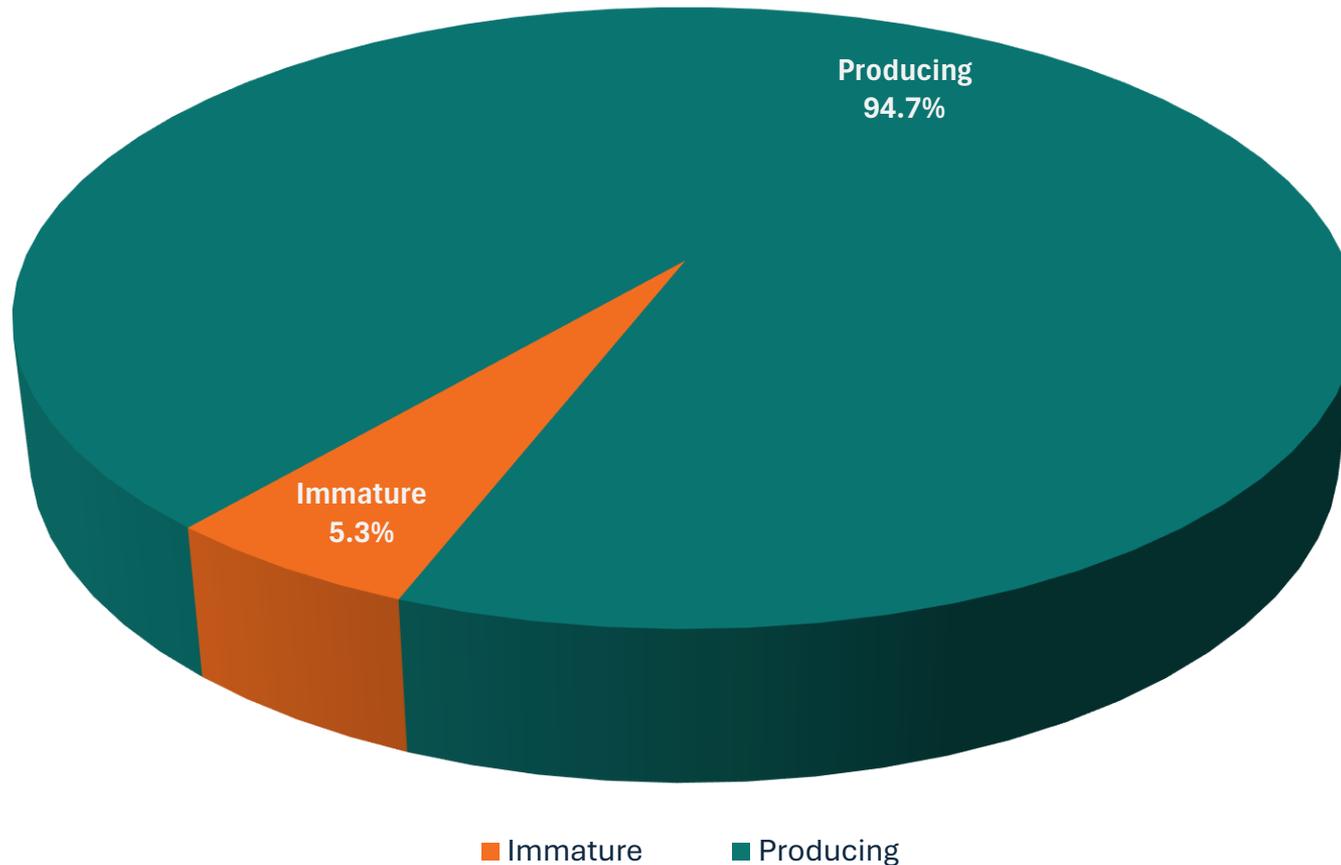


Data presented is as of 31 December 2025



Plantation Profile

Total planted area stood at 184k hectares, comprising 122k hectares of nucleus estates and 62k hectares of plasma estates, with an average plantation age of 14.4 years



Data presented is as of 31 December 2025



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Thank You

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